Dustin Aaron Bachtel (CRD# 7432314)

Alexander Capital Wealth Management LLC ("ACWM")

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FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Dustin Bachtel that supplements the Alexander Capital Wealth Management LLC brochure. You should have received a copy of that brochure. Contact us at 212-687-5650 if you did not receive Alexander Capital Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Dustin Bachtel is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

Item 2 Educational Background and Business Experience

Dustin A. Bachtel

Year of Birth: 1984

Formal Education After High School:

 DeVry University, Bachelor of Science Degree, Network and Communications Management, 2002-2005

Business Background:

- Alexander Capital Wealth Management LLC, Investment Advisor Representative, 8/2022 -Present
- Arthur Morris Lifestyle Wealth Management, Insurance Specialist, 11/2021 Present
- Alexander Capital, L.P., Registered Representative, 8/2021 Present
- Arthur Morris Lifestyle Wealth Management, Director of Operations, 9/2021 08/2022
- Chariton Valley, Network Supervisor, 7/2012 8/2021

Item 3 Disciplinary Information

Further information regarding both the firm and its personnel may be found by visiting the SEC's Investment Adviser Public Disclosure website <u>www.adviserinfo.sec.gov</u> or FINRA's broker check website <u>www.brokercheck.finra.org</u>.

Item 4 Other Business Activities

Dustin Aaron Bachtel is a Registered Representative with Alexander Capital LP. Alexander Capital LP is a diversified financial services company engaged in the sale of specialized investment products. In this capacity, Mr. Bachtel may recommend securities or insurance products offered by Alexander Capital LP as part of your investment portfolio. If you purchase these products through Mr. Bachtel, he will receive the customary commissions in his separate capacity as a Registered Representative of Alexander Capital LP.

Additionally, Mr. Bachtel could be eligible to receive incentive awards such as Alexander Capital LP may offer. He may also receive 12b-1 fees from mutual funds that pay such fees. The receipt of additional compensation may give Mr. Bachtel an incentive to recommend investment products based on the compensation received, rather than on your investment needs.

Dustin Aaron Bachtel is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Bachtel for insurance related activities. This presents a conflict of interest because Mr. Bachtel may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Item 5 Additional Compensation

Refer to the Other Business Activities section above for disclosures on Mr. Bachtel receipt of additional compensation as a result of his other business activities. Also, refer to the Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations section(s) of Alexander Capital Wealth Management LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Ms. Michele Misiti, Chief Compliance Officer remains responsible for the supervision of each employee of the firm. This supervision extends to reviewing their business practices and monitoring the advice given to clients. Questions related to the activities of any employee may be directed to Ms. Misiti at the phone number listed on the cover of this brochure supplement.